# Matchings with Fairness Constraints ${ }^{1}$ 

Prajakta Nimbhorkar

Chennai Mathematical Institute

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Recent Trends in Algorithms, 2023
NISER Bhubaneswar

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## Problem setup

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- A set of items
- A set of platforms



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Classes are subsets on the neighborhood.
Classes denote fairness constraints. The neighborhood is a trivial class!


Goal: Match maximum number of items to platforms

Why classes?

Some natural constraints that can be modelled:

## Selection of committees

- Committee - Needs to have experts from all areas


## Why classes?

Some natural constraints that can be modelled:

## Selection of committees

■ Committee - Needs to have experts from all areas

> Formation of teams for projects

- Project - wasteful to have many employees with the same skills.

A Special Case: Laminar classes
Huang (2010); 2-sided pref.


■ Example: Countries, States, Districts, Cities

- Special case: Partition i.e. disjoint classes


## Reduction to Max-Flow Problem

Maximum matchings under laminar classes

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Maximum flow in a flow network

## Classification tree - property of laminar classification




Feasible matchings to feasible flows


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Hardness for non-laminar classes
Reduction from independent set problem

- Vertices $\rightarrow$ items
- Only one platform
- Complete bipartite graph
- Edges $\rightarrow$ classes with quota 1



## Hardness continued...

Independent set $\equiv$ Matching respecting class quotas

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| Independent set $\equiv$ Matching respecting class quotas |
| :---: |
| No $n^{\epsilon-1}$-approximation for any $\epsilon>0$ unless $\mathrm{P}=$ NP [Zuckerman] |

$O(1)$ classes: $\frac{1}{2}$-approximation [Sankar, Louis, Nasre, N. IJCAI'21]
$\Delta=O(1)$ classes, one platform $\Rightarrow$ Exact algorithm by solving ILP
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| ILP: |  |  |
| :--- | :--- | :--- |
|  | Maximize | $\sum_{i=1}^{2^{\Delta}} x_{i}$ |
|  | Subject to |  |
|  | $\sum_{C \in \text { Type } i} x_{i} \leq q(C) \quad$ for each class $C$ |  |
| $0 \leq x_{i}$ | $\leq \quad$ number of Type $i$ items |  |
|  |  |  |

From one platform to multiple platforms

## Theorem

$\alpha$-approximation for one platform $\Rightarrow \frac{\alpha}{1+\alpha}$-approximation for multiple platforms.

From one platform to multiple platforms


#### Abstract

Theorem $\alpha$-approximation for one platform $\Rightarrow \frac{\alpha}{1+\alpha}$-approximation for multiple platforms.


$\Downarrow$
$\frac{1}{2}$-approximation for multiple platforms, $O(1)$ classes

## Proof of the theorem

Algorithm: Find $\alpha$-approximation for each platform, from remaining items.

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$|O P T|=|\operatorname{Red}|+\mid$ Green $\mid$
$|A| \geq \alpha \mid$ Green $\mid$
$|A| \geq|R e d|$

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Algorithm: Find $\alpha$-approximation for each platform, from remaining items.

$|O P T|=\mid$ Red $|+|$ Green $\mid$
$|A| \geq \alpha \mid$ Green $|\quad| A|\geq|$ Red $\mid$
$(1+\alpha)|A| \geq \alpha|O P T|$

Another simple case

When each item is in $\leq \Delta$ classes: $\frac{1}{\Delta+1}$-approximation

## Another simple case

When each item is in $\leq \Delta$ classes: $\frac{1}{\Delta+1}$-approximation Simple maximal matching like argument.

## Connection with hypergraph independent sets

Hypergraph: (Hyper)edges are sets of $k$ vertices ( $k=2$ for graphs) Max-degree $=\Delta$

How to define independent set for hypergraphs?

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> How to define independent set for hypergraphs?

■ Strong independent set: Pick $\leq 1$ vertex from each hyperedge
$\frac{1}{\Delta}$-approximation known [Halldòrsson, Losievskaja 2009]
■ Weak independent set: Pick $\leq$ all but one vertices from each hyperedge $\frac{\log \Delta}{\Delta \log \log \Delta}$-approximation known [Agnarsson et al. 2013]

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Pick at most $q(e)$ vertices from hyperedge $e$

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Lower quotas
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Lower quotas
Laminar classes $\Rightarrow$ reduction to flows with lower bounds
Non-laminar classes: maximal matching is $O(\ell)$-approximation, $\ell=\max$ of all lower bounds
$\Omega(\ell / \log \ell)$ hardness of approximation

## Proportional fairness

$$
\alpha|M(p)| \leq|M(C)| \leq \beta|M(p)|
$$

$M(p)$ : Items matched to platform $p$ $M(C)$ : Items matched to $p$ from class $C$ $0 \leq \alpha \leq \beta \leq 1$

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$M(p)$ : Items matched to platform $p$ $M(C)$ : Items matched to $p$ from class $C$
$0 \leq \alpha \leq \beta \leq 1$
$O(\ell)$-approximation only for disjoint classes with slight violation of constraints

Fairness to individuals

When items have preferences, every matching is unfair to some items.

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When items have preferences, every matching is unfair to some items. Idea: Output a distribution on matchings Uniform sampling from the distribution is fair to all items.

## Thank you!! ${ }^{2}$

[^1]
[^0]:    ${ }^{1}$ Based on joint results with Anand Louis, Meghana Nasre, Atasi Panda, Nada Pulath, Govind Sankar

[^1]:    ${ }^{2}$ Thanks to Meghana and Nada for slides upto laminar part

