Matchings with Fairness Constraints¹

Prajakta Nimbhorkar

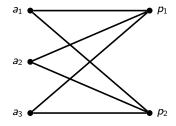
Chennai Mathematical Institute

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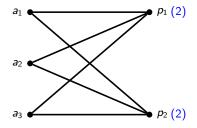
Recent Trends in Algorithms, 2023 NISER Bhubaneswar

 $^{^1\}mathsf{Based}$ on joint results with Anand Louis, Meghana Nasre, Atasi Panda, Nada Pulath, Govind Sankar

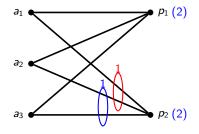
- A set of items
- A set of platforms



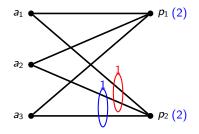
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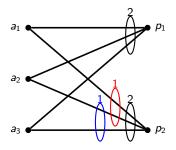
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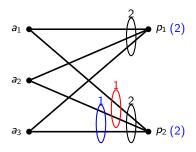
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Classes are subsets on the neighborhood. Classes denote fairness constraints. The neighborhood is a trivial class!



Goal: Match maximum number of items to platforms

Why classes?

Some natural constraints that can be modelled:

Selection of committees

Committee - Needs to have experts from all areas

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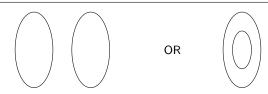
Committee - Needs to have experts from all areas

Formation of teams for projects

Project - wasteful to have many employees with the same skills.

A Special Case: Laminar classes

Laminar classification \iff any pair of classes has no nontrivial intersection



- Example: Countries , States , Districts , Cities
- Special case: Partition i.e. disjoint classes

Reduction to Max-Flow Problem

Maximum matchings under laminar classes

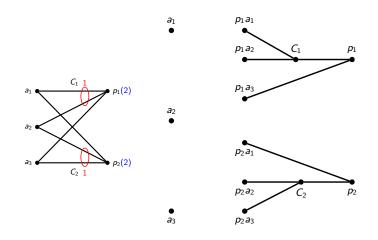
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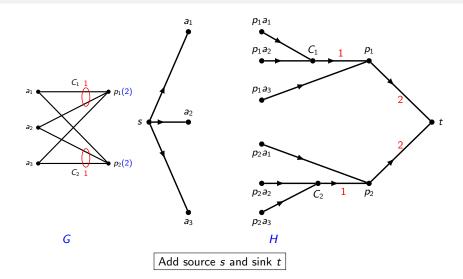
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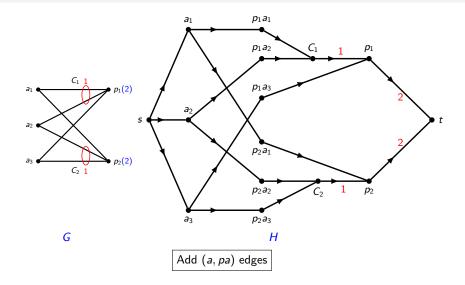
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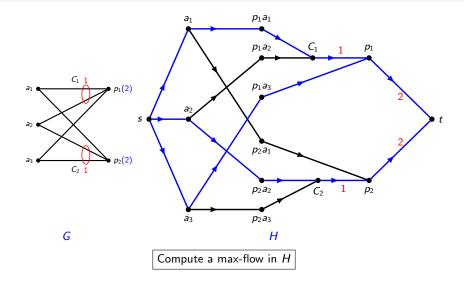
Maximum flow in a flow network

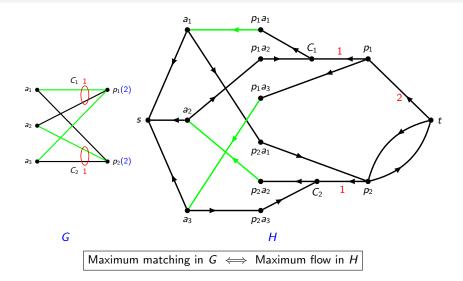
Classification tree - property of laminar classification







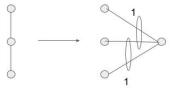




Hardness for non-laminar classes

Reduction from independent set problem

- Vertices \rightarrow items
- Only one platform
- Complete bipartite graph
- \blacksquare Edges \rightarrow classes with quota 1



Hardness continued...

Independent set \equiv Matching respecting class quotas

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Independent set \equiv Matching respecting class quotas

No $n^{\epsilon-1}$ -approximation for any $\epsilon > 0$ unless P=NP [Zuckerman]

O(1) classes: $\frac{1}{2}$ -approximation [Sankar, Louis, Nasre, N. IJCAI'21]

 $\Delta = O(1)$ classes, one platform \Rightarrow Exact algorithm by solving ILP

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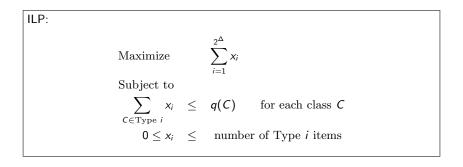
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From one platform to multiple platforms

Theorem

 α -approximation for one platform $\Rightarrow \frac{\alpha}{1+\alpha}$ -approximation for multiple platforms.

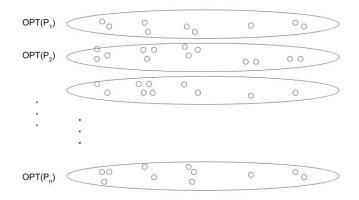
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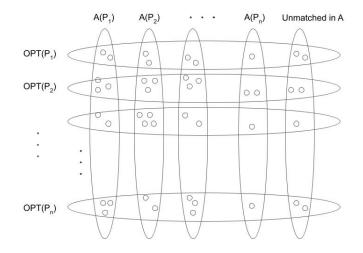
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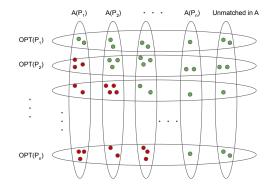
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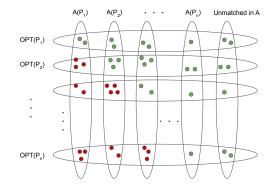
$\frac{1}{2}$ -approximation for multiple platforms, O(1) classes





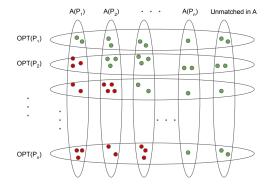


Algorithm: Find α -approximation for each platform, from remaining items.



|OPT| = |Red| + |Green| $|A| \ge \alpha |Green|$ $|A| \ge |Red|$

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 $\begin{aligned} |OPT| &= |Red| + |Green| & |A| \ge \alpha |Green| & |A| \ge |Red| \\ & (1+\alpha)|A| \ge \alpha |OPT| \end{aligned}$

Another simple case

When each item is in $\leq \Delta$ classes: $\frac{1}{\Delta+1}\text{-approximation}$

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When each item is in $\leq \Delta$ classes: $\frac{1}{\Delta+1}$ -approximation Simple maximal matching like argument.

Hypergraph: (Hyper)edges are sets of k vertices (k = 2 for graphs) Max-degree = Δ

How to define independent set for hypergraphs?

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How to define independent set for hypergraphs?

Strong independent set: Pick ≤ 1 vertex from each hyperedge

 $\frac{1}{\Lambda}$ -approximation known [Halldòrsson, Losievskaja 2009]

• Weak independent set: Pick \leq all but one vertices from each hyperedge $\frac{\log \Delta}{\Delta \log \log \Delta}$ -approximation known [Agnarsson et al. 2013]

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Lower quotas

Laminar classes \Rightarrow reduction to flows with lower bounds Non-laminar classes: maximal matching is $O(\ell)$ -approximation, $\ell{=}\mathsf{max}$ of all lower bounds $\Omega(\ell/\log \ell)$ hardness of approximation Proportional fairness

 $\alpha |M(p)| \le |M(C)| \le \beta |M(p)|$

M(p): Items matched to platform pM(C): Items matched to p from class C $0 \le \alpha \le \beta \le 1$ Proportional fairness

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M(p): Items matched to platform pM(C): Items matched to p from class C $0 \le \alpha \le \beta \le 1$ $O(\ell)$ -approximation only for disjoint classes with slight violation of constraints Fairness to individuals

When items have preferences, every matching is unfair to some items.

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When items have preferences, every matching is unfair to some items. Idea: Output a distribution on matchings Uniform sampling from the distribution is fair to all items.

Thank you!!²

²Thanks to Meghana and Nada for slides upto laminar part